

Form ADV Part 2B
Brochure Supplement

United Brokerage Services, Inc.
514 Market Street, Parkersburg, WV 26101
888-424-6158
www.united-brokerage.com

This FORM ADV Part 2B, also called the “Brochure Supplement” provides information about the following supervised persons employed by United Brokerage Services, Inc.(UBS):

Richard M. Adams Jr., President
Direct telephone number: 304-424-8795

Michael Bolen, Registered Representative
Direct telephone number: 703-531-2955

Tyler Brautigan, Financial Advisor
Direct telephone number: 304-231-1937

Rob Brewster, Senior Financial Advisor
Direct telephone number: 304-781-2363

Corey Browning, Financial Advisor
Direct telephone number: (304) 872-5434

Ronald Burley, Financial Advisor
Direct telephone number: 301-654-2757

Nathaniel Butler, Registered Representative
Direct telephone number: 304-424-8739

Jeff Carmichael, Registered Representative
Direct telephone number (304) 348-8381

Franklyn Clarke, Senior Financial Advisor
Direct telephone number: 301-347-4776

Stephen Coffman, Senior Vice President, Sales Manager
Direct telephone number: 703-219-4864

Brian Dean, Registered Representative
Direct telephone number (304)581-6081

Greg Dennis, Chief Operating Officer
Direct telephone number: 304-348-8390

Micheal Earl, Chief Compliance Officer
Direct telephone number: 304-424-8878

Rossitza Getzkova, Registered Representative
Direct telephone number (304) 348-8477

Charisse Haislop, Registered Representative
Direct telephone number 304-424-8813

Tristan Hawkins, Financial Advisor
Direct telephone number: 703-219-4852

Matt Humphrey, Executive Vice President
Direct telephone number: **(202) 828-6786**

Danny Huse, Sales Assistant
Direct telephone number: 703-249-4862

Todd Loyal, Registered Representative
Direct telephone number: 704-439-8636

Joshua McBride, Financial Advisor
Direct telephone number: 304-256-7288

Andrew McCully, Registered Representative
Direct telephone number: 703-442-7115

Scott Molina, Financial Advisor
Direct telephone number: 304-231-1928

Brandon Mong, Registered Representative
Direct telephone number: 301-280-7636

Haleh Nikmaram, Financial Advisor
Direct telephone Number 703 219-4867

Ethan (Han Wool) Oh, Registered Representative
Direct telephone number: 703-531-2940

Eric Pritt, Registered Representative
Direct telephone number (304)348-8343

Ami L. Shaver, Senior Vice President, Sales Manager
Direct telephone number: 304-424-8626

Adam Stewart, Senior Financial Advisor
Direct telephone number: 304-724-3920

Cameron Stewart, Registered Representative
Direct telephone number: 304-424-8757

Dave Underwood, Vice President, Compliance Officer
Direct telephone number: 304-424-8826

Amanda Vance, Financial Advisor
Direct telephone number: 3041-229-6525

William Vyskocil, Registered Representative
Direct telephone number: 703-442-7142

Wesley White, Registered Representative
Direct telephone number (304) 348-5189

Peter Warren, Registered Representative
Direct telephone number (304)262-4975

The information about the above named supervised persons, set forth below, supplements the UBS' "Firm Brochure". You should have received a copy of that brochure. Please contact the Chief Compliance Officer if you did not receive the UBS' "Firm Brochure" or if you have any questions about the information in this brochure.

"Supervised persons" within UBS covered by the Brochure Supplement are identified as persons who: (i) formulate investment advice for clients and have direct client contact; or (ii) make discretionary (client consent) investment decisions for client's assets, even if the supervised person has no direct client contact.

In the information about each supervised person provided below:

"Educational Background refers to the supervised person's post high school education.

"Business background" refers to the supervised person's business experience for the last five years.

"Disciplinary information" refers to legal or disciplinary events that are material to your evaluation of the supervised person, such as civil lawsuits, proceedings before a

government or self-regulatory agency relating to investment activity, or criminal proceedings.

“Other business activities” refers to whether the supervised person is actively engaged in any investment related business or occupation other than his or her employment with UBS.

“Additional compensation” refers to whether the supervised person receives an economic benefit for providing investment advice other than his or her regular salary from UBS.

“Supervisor” refers to the person at UBS who supervises the person’s investment activities on behalf of the firm. The supervision takes place in a variety of ways including regular meetings with the supervised person.

This brochure has not been approved by the Securities and Exchange Commission (SEC) or any state securities authority.

Supervised person: Richard M. Adams Jr.

Year of birth: 1968

Educational background: Washington and Lee University School of Law, JD, Rollins College, AB, Pepperdine University

Business background: President, United Brokerage Services, Inc., Executive Vice President, United Bankshares, Inc., President, United Bank, Inc.

Disciplinary information: None

Other business activities: President, United Bank, Inc.

Additional compensation: United Bank, Inc.

Supervised by: Micheal Earl Chief Compliance Officer

Supervised person: Michael F. Bolen

Year of birth: 1970

Educational background: University of Maryland, Finance and Marketing

Business background: First Union/Wachovia, (1996-2003), Infinex Investments (2003-2014), United Brokerage Services, Inc. (2014-Present)

Disciplinary information: None

Outside business activities: Rental property

Additional compensation: None

Supervised by: Steve Coffman, Senior Vice President

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Supervised person: Tyler Brautigam

Year of birth: 1994

Educational background: Wheeling Jesuit

Business background: United Brokerage Services, Inc. (2015-Current)

Disciplinary information: None

Other business activities: None

Additional compensation: None

Supervised by: Ami L. Shaver, Senior Vice President

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Supervised person: Rob Brewster

Year of birth: 1973

Educational background: Mountain State University, BS, University of Charleston

Business background: United Brokerage Services, Inc. (2006-Current)

Disciplinary information: None

Other business activities: None

Additional compensation: None

Supervised by: Ami L. Shaver, Senior Vice President

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Supervised person: Corey Browning

Year of birth: 1979

Educational background: Fairmont State College

Business background: United Bank Dual Employee

Disciplinary information: None

Other business activities: None

Additional compensation: None

Supervised by: Richard M. Adams, Jr., President

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Supervised person: Nathaniel Butler

Year of birth: 1980

Educational background: Heidelberg University, Ohio Valley University, BS/Business Management

Business background: United Brokerage Services, Inc. (2008 - Present)

Disciplinary information: None

Outside business activities: American Corn hole Organization

Additional compensation: American Corn hole Organization

Supervised by: Kim Middleton

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Supervised person: Jeff Carmichael

Year of birth: 1981

Educational background: Graduate of West Virginia University with a degree in Communication Studies

Business background: (2012 – Present) United Wealth Management Group and (2015 – Present) with United Brokerage.

Disciplinary information: None

Outside business activities: Wealth Management, Trust Advisor

Additional compensation: Wealth Management United Bank

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Supervised person: Franklyn Clarke

Year of birth: 1959

Educational background: Bernard M. Baruch College, City University of NY, BBA

Business background: Wells Fargo Advisors (2006-2011), United Brokerage Services, Inc. (2011-Current)

Disciplinary information: None

Other business activities: None

Additional compensation: None

Supervised by: Steve Coffman, Senior Vice President

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Supervised person: Stephen L. Coffman

Year of Birth: 1961

Educational background: UCLA (1985)

Business Background: Financial Advisor, United Brokerage Services, Inc. (2003-2005); Financial Advisor, Sun Trust (2005-2006); Financial Advisor, Raymond James (2006-2011); Financial Advisor, Cantella & Company (2011-2013); Senior Vice President, Sales Manager, United Brokerage Services, Inc. since 2013.

Disciplinary information: None

Other business activities: None

Additional compensation: None

Supervised by: Richard M. Adams, Jr., President

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Supervised person: Brian Dean

Year of birth: 1974

Educational background: B.A. in Business Administration of WVU

Business background: (Present) United Brokerage Services, (December 2009 – January 2016) Wesbanco Investment Services, (July 2005 – November 2009) Chase Investment Services

Disciplinary information: None

Outside business activities: None

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Supervised person: Greg Dennis

Year of birth: 1969

Educational background: B.S. East Tennessee State University (1992)
Business background: Chief Operating Officer, United Brokerage Services, Inc. (2015 – current) Founder, CEO Financial Advisor, Dennis Wealth Management, LLC. (2013-2015); VALIC Financial Advisors, Financial Advisor (2003 – 2013)
Disciplinary information: None
Other business activities: None
Additional compensation: None
Supervised by: Richard M. Adams Jr., President

Supervised person: Micheal L. Earl
Year of birth: 1971
Educational background: Marietta College
Business background: Field Compliance Coordinator, State Farm, Inc. (2005-2013), Chief Compliance Officer, United Brokerage Services, Inc.
Disciplinary information: None
Other business activities: None
Additional compensation: None
Supervised by: Richard M. Adams, Jr., President

Supervised person: Rossita Getzkova
Year of birth: 1979
Educational background: MBA and BS in Business Administration from the University of Charleston, WV
Disciplinary information: None
Outside business activities: Wealth Management, Portfolio Manager
Additional compensation: Wealth Management United Bank
Supervised by: Ami Shaver, Senior Vice President
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Supervised person: Charisse Haislop
Year of birth: 1989
Educational background: West Virginia University; Exercise Physiology
Business background: WV Rx Card (2012-2014) United Bank (2014-2015) United Brokerage (2015-present)
Disciplinary information: None

Outside business activities: None

Additional Compensation: None

Supervised by: Ami Shaver, Senior Vice President

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Supervised person: Tristan Hawkins

Year of birth: 1978

Educational background: Radford University

Business background: Morgan Stanley 2001-2005, Alliance Bank/LPL 2005-2011, MassMutual 2011-2016, United Brokerage Services 2016-present.

Disciplinary information: None

Other business activities: None

Additional compensation: None

Supervised by: Steve Coffman, Senior Vice President

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Supervised person: Matthew Humphrey

Year of birth: 1979

Educational background: West Point Military Academy

Business background: Wealth Manager at Goldman Sachs

Disciplinary information: None

Other business activities: Dual Employee – Executive Vice President

Additional compensation: None

Supervised by: Richard M. Adams, Jr., President

Supervised person: Daniel Huse

Year of birth: 1990

Educational background: Graduate of University of Phoenix with a Bachelor's degree in Business

Business background: (2014-2015) United Bank and (2015-Present) United Brokerage.

Disciplinary information: None

Outside business activities: None

Additional compensation: None

Supervised by: Steve Coffman, Senior Vice President

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Supervised person: Todd Loyal

Year of birth: 1977

Educational background: California University of Pennsylvania, Finance

Business background: Ameriprise Financial (2000 – 2013), United Bank, Inc. (2013 – Present), United Brokerage Services, Inc. (2013 – Present)

Disciplinary information: None

Outside business activities: SSR, United Bank, Inc.

Additional compensation: United Bank, Inc.

Supervised by: Ami Shaver, Senior Vice President

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Supervised person: Joshua McBride

Year of birth: 1985

Educational background: Bluefield State College, BSBA

Business background: Focus Financial (2006-2009), Torchmark (2009-2012), United Brokerage Services, Inc. (2012 – Present)

Disciplinary information: None

Outside business activities: None

Additional compensation: None

Supervised by: Ami L. Shaver, Senior Vice President

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Supervised person: Andrew McCully

Year of birth: 1970

Educational background: University of Connecticut, BA

Business background: United Bank (2006 – Present), United Brokerage Services, Inc. (2007-Present)

Disciplinary information: None

Outside business activities: Trust Advisor, United Bank

Additional compensation: United Bank

Supervised by: Steve Coffman, Senior Vice President

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Supervised person: Scott Molina

Year of birth: 1978

Educational background: Wheeling Jesuit University

Business background: MassMutual (2005-2006), New York Life (2006 – 2008), WesBanco Securities (2008-2010), PNC Bank (2010-2011), PNC Investments (2010-2011), Merrill Lynch (2011 – 2012), United Brokerage Services, Inc. (2013-Present)

Disciplinary information: None

Outside business activities: None

Additional compensation: None

Supervised by: Ami L. Shaver, Senior Vice President

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Supervised person: Brandon Mong

Year of birth: 1992

Educational background: Graduate of West Virginia University's Business School (Finance major)

Business background: (June 2014 - May 2015) - Credit Analyst UBI (May 2015 - Present) - United Wealth Management (UB) (September 2015 - Present) - United Brokerage Services (UB)

Disciplinary Information - None

Outside Business Activities - Wealth Management, Associate Wealth Advisor

Additional Compensation - Wealth Management United Bank

Supervised person: Haleh Nikmaram

Year of birth: 1978

Educational background: B.S. University of Maryland College Park

Business background: United Brokerage Services, Inc. (2013-Current), Lyceum (2007-2013), Suntrust (2005-2007), United Bank (2003-2005)

Disciplinary information: None

Other business activities: None

Additional compensation: None

Supervised by: Steve Coffman, Senior Vice President

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Supervised person: Ethan (Han Wool) Oh

Year of birth: 1983

Educational background: George Mason University, Economics

Business background: Virginia Commerce Bank (2006-2014), Infinex Investments (2010-2014), United Brokerage Services, Inc. (2014-Present)

Disciplinary information: None

Outside business activities: None

Additional compensation: None

Supervised by: Steve Coffman, Senior Vice President

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Supervised person: Eric Pritt

Year of birth: 1979

Educational background: Bachelor's Degree – Accounting – West Virginia State University

Business background: (December 2012 – Present) United Brokerage, (October 2012 – December 2015) JP Morgan Securities, (May 2011- October 2012) Chase Investment Services Corp.

Disciplinary information: None

Outside business activities:

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Supervised person: Ami L. Shaver

Year of birth: 1971

Educational background: West Virginia University, BA, University of Maryland-European Division

Business background: Senior Vice President/ Sales Manager, United Brokerage Services, Inc., Regional Sales Manager, United Bank, Inc.

Disciplinary information: One (Please review SEC website www.adviserinfo.sec.gov)

Other business activities: Regional Sales Manager, United Bank, Inc.

Additional compensation: Licensed Insurance Agent and United Bank, Inc.

Supervised by: Richard M. Adams Jr., President

Supervised person: Adam Stewart

Year of birth: 1982

Educational background: Marshall University, BA

Business background: United Brokerage Services, Inc. (2006-Current)

Disciplinary information: None

Other business activities: None

Additional compensation: None

Supervised by: Ami L. Shaver, Senior Vice President

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Supervised person: Cameron Stewart

Year of birth: 1989

Educational background: West Virginia University, Bachelor in Finance

Business background: Lira Restaurant (2011), RBC Capital Markets (2011), United Bank, Inc. (2012 – 2013), United Brokerage Services, Inc. (2012 – Present)

Disciplinary information: None

Outside business activities: None

Additional compensation: None

Supervised by: Ami L. Shaver, Senior Vice President

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may contact Ami Shaver, Senior Vice President or Micheal Earl, Chief Compliance Officer at 888-424-6158

Supervised person: Dave Underwood

Year of birth: 1952

Educational background: West Virginia University, BA, Ohio Northern University, JD

Business background: United Bank, Inc. (2006-2011), United Brokerage Services, Inc. (2011- Present), United Bank, Inc. (2013 – Present)

Disciplinary information: None

Other business activities: United Title Company & United Bank, Inc.

Additional compensation: United Title Company & United Bank, Inc.

Supervised by: Ami L. Shaver, Senior Vice President

Supervised person: Amanda. D Vance

Year of birth: 1988

Educational background: Bachelor of Science-Sociology, Shepherd University. Master of Business Administration (MBA), Shepherd University

Business background: Advocate Insurance Group & Erie Insurance (2011-2012), Bank of Charles Town (2012-2015), LPL Financial (2013-2015), United Brokerage Services, Inc. (2015-Present)

Disciplinary information: None

Outside business activities: None

Additional Compensation: None

Supervised by: Ami Shaver, Senior Vice President

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Supervised person: William Vyskocil

Year of birth: 1960

Educational background: Dominican College, BS/Marketing Management

Business background: United Bank (2008 – Present), United Brokerage Services, Inc. (2008 – Present)

Disciplinary information: None

Outside business activities: Wealth Management, United Bank

Additional compensation: United Bank

Supervised by: Steve Coffman, Senior Vice President

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Supervised person: Peter Warren

Year of birth: 1983

Educational background: B.A. in Business Management at Virginia Wesleyan College

Business background: (December 2012 – Present) United Bank and United Brokerage (January 2013 – Present)

Disciplinary information: None

Outside business activities: United Bank

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Supervised person: Wesley Harrison White

Year of Birth: 11/12/1977

Educational back ground: A.B. Duke University 2000, J.D. Ohio Northern University Pettit College of Law 2007

Business Background: United Bank Inc. February 9, 2015, United Brokerage March 2015

Disciplinary info: N/A

Outside business activity: Vice-President, Trust Legal Counsel

Additional compensation: United Bank

Supervised by: Steve Coffman, Senior Vice President

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